



# R 4 Quick Syntax Reference

A Pocket Guide to the Language,  
API's and Library

—  
*Third Edition*

—  
Margot Tollefson

Apress®

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# ***R 4 Quick Syntax Reference: A Pocket Guide to the Language, API's and Library***

Margot Tollefson

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Printed on acid-free paper

*This edition is dedicated to my parents,  
Roy and Alice Marie, who stood by me.*

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# About the Author

**Margot Tollefson** is a self-employed consulting statistician residing in the tiny town of Stratford in the corn and bean fields of central Iowa. Her business is Vanward Statistics. She started using the S-Plus language in the early 1990s and was happy to switch to R over 18 years ago. Margot enjoys writing her own functions in R—to do plots and simulations as well as to implement custom modeling and to use published statistical methods. She earned her graduate degrees in statistics from Iowa State University in Ames, Iowa.

# About the Technical Reviewer

**Matt Wiley** leads institutional effectiveness, research, and assessment at Victoria College, facilitating strategic and unit planning, data-informed decision making, and state/regional/federal accountability. As a tenured, associate professor of mathematics, he won awards in both mathematics education (California) and student engagement (Texas). Matt earned degrees in computer science, business, and pure mathematics from the University of California and Texas A&M systems.

Outside academia, he coauthors books about the popular R programming language and was managing partner of a statistical consultancy for almost a decade. He has programming experience with R, SQL, C++, Ruby, Fortran, and JavaScript.

A programmer, a published author, a mathematician, and a transformational leader, Matt has always melded his passion for writing with his joy of logical problem solving and data science. From the boardroom to the classroom, he enjoys finding dynamic ways to partner with interdisciplinary and diverse teams to make complex ideas and projects understandable and solvable.



# Acknowledgments

First, I would like to acknowledge the R Core Team at the R Foundation for Statistical Computing, Vienna, Austria. The team provides for the help pages in R, without which this book would not have been possible. The technical editor, Matt Wiley, gave many good suggestions and corrections, for which I would like to thank him. I would also like to acknowledge the editors, Mark Powers, Nirmal Selvaraj, and Steve Anglin, at Apress for their help. And, per usual, I would like to thank my husband, Clay Conard, for his patience as I spent days writing and for his support.

# Introduction

In this third edition of *R Quick Syntax Reference*, there is more of an emphasis on RStudio and the conveniences that RStudio provides. The book continues to cover how to download and update R and RStudio, how to work with both programs, the types (and modes) and classes of R objects and expressions, using the S4 object system (at the introductory level), working with and creating scripts and functions, and importing from and exporting to external files. Also, working with objects that have dimensions, working with character objects, controlling the flow of a function or group of expressions, running some useful functions (in more and less detail), and working with some trickier parts of R.

This edition focuses on object and expression types rather than modes. The coverage of the S4 object system remains the same as in the second edition, but the Reference Class object system now has a couple of sections. In Chapter 5, the coverage of date and time classes has been expanded. The chapters on importing and exporting external files have been expanded, with detailed coverage of connection functions (for connecting to external locations, including URLs and URIs). Table 10-1, in Chapter 10, has been expanded to cover most of the importing and exporting functions that are in the default packages loaded by R.

In Chapter 11, there is one more apply function (for applying a function recursively). Also, some functions for working with character strings have been added. In Chapter 13, the last example has been substantially changed (but still codes the same process). The other examples in the chapter remain the same, although some argument names have been changed.

## INTRODUCTION

A few more functions are presented in Chapters 15 and 16.

In Chapter 15, functions for finding derivatives and integrals are now included. Sections on parsing and deparsing text have been added. Also, the functions that return attributes are described, as well as the function to evaluate expressions. In Chapter 16, the functions are organized by subject matter more than in the first two editions.

Chapter 17 now has a section on functions that work with paths that go to external locations. Also, a section on entering and editing data objects at the console has been added, as has a section on some new changes in R. The information about getting results out of a function has been moved to Chapter 7.

My purpose in writing and revising this book has been to provide a useful reference for using the versatile R language. I feel the book achieves the purpose of the book. I hope the reader does too.

## Source Code

All source code associated with this book can be accessed at <http://github.com/apress/r4-quick-syntax-reference>.

**PART I**

**R Basics**

## CHAPTER 1

# Downloading R and RStudio and Setting Up a File System

R is an open source statistical programming language based on the commercial programming language S. The S language was developed at Bell Laboratories in the 1970s and 1980s, mainly by John Chambers. The last version of S, called S4, came out in 1998. The R language was initially developed by Ross Ihaka and Robert Gentleman at the University of Auckland (in New Zealand) through “clean-room” methods. R was written to mimic S, but with its own code. The first official version of the R language was released in 1995 and version v1.0 in 2000. The current version of R is v4.1.1 (as of September 2021). R is a GNU package and is released under the GNU General Public License. The Comprehensive R Archive Network (CRAN) makes the language and packages available and is a network of mirrors at institutions. CRAN was first deployed in 1997. (The preceding information is from the Wikipedia pages **S (programming language)** and **R (programming language)**.) The citation for R is

*R Core Team (2021). R: A language and environment for statistical computing. R Foundation for Statistical Computing, Vienna, Austria. URL <https://www.R-project.org/>.*

RStudio is an Integrated Development Environment for the R language. The citation for RStudio is

*RStudio Team (2021). RStudio: Integrated Development Environment for R. RStudio, PBC, Boston, MA. URL <http://www.rstudio.com/>.*

The first step in using R and RStudio is to download the two programs from the Internet. R must be downloaded first. R and RStudio can be downloaded for the modern operating systems: the Windows systems, the macOS systems, and the Linux distributions (and other UNIX-like systems). In this chapter, you will learn how to download and install R with the 30 basic packages of R, plus how to install RStudio. You will learn how to use R to install other R packages and how to update R. Updating packages using RStudio is covered in Chapter 2. Also, you will learn how to place R history and data files in individual folders within the file system of the computer.

## Downloading R and RStudio

You can download R from the website of CRAN. CRAN updates the installation process from time to time; however, the instructions in this book are for the current steps at the time of publication. CRAN provides instructions on the website if the process has changed. (Solutions also exist for downloading R to a server or root system and linking the program to remote computers, e.g., using the open source program RStudio Server supplied by RStudio.)

Begin the download process by going to the website [www.r-project.org/](http://www.r-project.org/). At the website, in the left menu, click on the link labelled **CRAN** (below **Download**), which opens a list of CRAN mirrors. Choose a mirror near you. Links to the current versions of R for Windows systems, macOS systems, and Linux systems are listed in the first section of the window. Select the appropriate version.

## The Windows Systems

On the page that opens with the Windows system link, select the link **base** (which is a link under **Subdirectories**). In the next window, click on the **download** link for the given Windows system version. (Currently, the link is **Download R 4.1.0 for Windows**.) R will begin to download.

When the program finishes downloading, find the downloaded file in your file system. Downloads are put in `C://Users/User_folder/Downloads`, where *User\_folder* is the folder of the user. Click on the downloaded file, which is an .exe installation file (currently `R-4.1.0-win.exe`.) A question about whether to run the program may pop up. The installation program should be safe, so run the program (as an administrator). Choose which language to use.

The installation wizard will open. The installation process steps through several pages. On the first page, read the GNU GENERAL PUBLIC LICENSE; then, click **Next**. For the rest of the pages, accepting the defaults on each page is fine, so click **Next** on each page until the page of additional choices

At the page of additional choices, to place an icon on the desktop and/or the Quick Start menu, check one, or both, of the first two checkboxes. Then, click **Next**, and the program will begin to install. When the installation is finished, click **Finish** to complete the installation. The program and the 30 base packages are now installed. An icon for **R** will be on the computer desktop if placing an icon was chosen and in the Start menu. To run **R**, click on the icon or on the R entry in the Start menu.

## The macOS Systems

On the page that opens from the macOS system link, **Download R for macOS**, first read the section under **R for macOS**. The R project gives the advice to check the files for viruses and other problems.

Under **Latest release**, the current package choices are R-4.1.0.pkg and R-4.1.0-arm64.pkg. R-4.1.0.pkg is for computers with a 64-bit Intel processor and macOS 10.13 or later. R-4.1.0-arm64.pkg is for computers with an Apple M1 or later processor and macOS 11 or later. (For earlier systems, there are links to earlier versions of R below on the page.)

Selecting a version will download the package. When the packages have finished downloading, open the download folder in **Finder**.

Select the R version .pkg file in the download folder. Opening the version will open the installer. With the installer open, click **Continue** to go to the next page of the installer. Read the message from CRAN; then click **Continue**. Again, read the message from CRAN; then click **Continue**.

On the next page, you will find the license. After reading the license, click **Agree** to download **R**.

On the next page, select **Install**. The installation program will ask for a password. After you have entered the password (the password you use to get onto your computer), the installation will begin. When the installation is finished, click **Close**. You will next have the choice of keeping the .pkg file or discarding it. You can discard the file. **R** will be in the applications folder and on the launchpad, and the 30 base packages will be loaded. Start **R** by opening the launchpad and selecting the **R** icon or by clicking on **R** in the applications folder in **Finder**.

## The Linux Systems

At the CRAN site, CRAN provides source code for R Linux distributions Debian, Fedora, Red Hat, openSUSE, and Ubuntu. The Debian and



Ubuntu distributions have been updated in 2021. The Fedora and Red Hat distributions date from 2020. The openSUSE distribution dates from 2016.

The developers state that R is available through the package management system for most distributions of Linux. Look under GNU R. If the command line version of R is not available using the package management system, installing R directly from the terminal is an option. For the Debian, Fedora, Red Hat, and Ubuntu distributions, instructions for installing R can be found by clicking one of the links in the parentheses after the **Download R for Linux** link. Instructions for openSUSE are found by clicking on the link **Download R for Linux** and on the **suse** link in the page that follows.

## RStudio

At the RStudio site, RStudio provides free source code for RStudio, as well as versions that cost. RStudio is available for Windows systems, macOS systems, and most Linux distributions. To download the free version of RStudio, go to [www.rstudio.com/products/rstudio/download/](http://www.rstudio.com/products/rstudio/download/). Scroll down to the blue **Download** buttons and click on the left button (under **RStudio Desktop, Open Source License, Free**). The computer focus will go to a link for your operating system. Use the link to download and run the installer program.

For Windows systems, follow the directions of the installer. The instructions are like those for R.

On the macOS systems, the file `RStudio-version_number.dmg` is the installation file, where *version\_number* is the RStudio version number. The current number is 1.4.1717. RStudio must be installed by hand each time the computer is booted if RStudio is to be used during the session.

For Linux distributions, RStudio should be available in the package manager. Search under RStudio.

## Installing and Updating Packages

When initially installed, by default, R comes with 30 packages. Often, the user will want to use the power of the many other packages available in R. Installing and updating a package is straightforward. The easiest way to install and update packages is to use RStudio. However, we cover installing and updating packages at the command line here and installing and updating packages using RStudio in Chapter 2, where we introduce the RStudio subwindows. Whether installed at the command line or by using RStudio (which just generates R commands and runs the R commands at command line), the packages are in the same folder and accessible to both programs.

Using the command line in R, for any of the operating systems, if the name of a package is known, typing

```
install.packages("package name")
```

at the R command prompt, where *package name* is the name of the package, will install the package. To update packages, typing

```
update.packages()
```

at the R command prompt will find those packages with updates and update the packages. To see which packages are already installed on the computer, enter

```
installed.packages()
```

at the R prompt.

If the name of the package is not known (also for known names), using the installer for the Windows operating systems and the macOS operating systems is easy. In Linux distributions, finding the name of a package is a bit harder. Instructions for Windows systems, macOS systems, and Linux systems are given in the following.

## The Windows Systems

To install a package in a Windows system not using the command line, start by opening R. On the menu bar at the top of the screen, select **Packages**. A menu will drop down. Select **Install package(s)...** Either the CRAN mirror window or the Packages window will come up. If the CRAN mirror window comes up, select a close mirror and click **OK**, which will bring up the Packages window.

The Packages window consists of a list of all the available packages. Scroll down the list to find the package(s) you wish to install and select the package(s). Click **OK** to begin the installation. As the installation proceeds, the steps of the installation will scroll on the R console. When the R prompt returns to the screen, the installation is complete.

To update packages not using the command line, select **Packages** on the menu bar and then select **Update packages...** The **Packages to be updated** window will open, and it will have a list of all the installed packages with updates. If there are none, the window will be empty. Choose the packages for updating and click the **OK** button. If a question about using a personal library pops up, choose **Yes**. The packages will update. When the R prompt returns to the screen, the updates are complete.

## The macOS Systems

To install packages in the macOS operating systems not using the command line, start by opening R. On the drop-down menu bar at the top of the screen, select **Packages & Data**. From the drop-down menu, select **Package Installer**, which brings up the R Package Installer. Choose the repository in which to look for the package. Click **Get List** for a full list of packages in the repository or use the **Package Search** option to search for a package. Under either option, select the package(s) to be installed from the list.

Below the list of packages are choices for the location to put the packages. Usually, one of the first two options will be correct. To the right of the location options are the **Install Selected** and **Update All** buttons. Before clicking on **Install Selected**, check the **Install Dependencies** box to make sure that any necessary packages are installed. Click **Install Selected** to start the installation process. The selected packages will install.

To update packages, select **Packages & Data** from the menu bar at the top of the screen. From the drop-down menu, select **Package Installer**, which opens the R Package Installer. At the bottom right of the Installer, select **Update All** and follow instructions.

## The Linux Systems

For Linux distributions, use the command line method given at the start of this section to install and update packages. To access a list of package names, enter `available.packages()` at the R prompt. Since there are over 30,000 package names, the list should be assigned to an object and the object examined (e.g., entering `ap=available.packages(); ap[ which( substr( ap, 1, 3 )=="MAL" ) ]` at the R prompt will return all packages that begin with MAL).

## Updating R

Since CRAN does not provide automatic updates for R, you must update it manually. For all the operating systems, the following instructions can be used. An alternative process for the macOS systems is easier and given separately below.

## All Systems

The first step in updating R is to open R and install the package **installr** if the package has not already been previously installed. Next, use the function **library** to provide access to **installr**. Type

```
library(installr)
```

at the command prompt and press **enter**. Then, to update R, type

```
updateR()
```

at the command prompt and press **enter**. R will either do an update or give a message that the program is up-to-date and return **False**.

Once **installr** has been installed, **installr** does not need to be installed again. The library must be loaded if the library is to be used during an R session.

(Within an R session, a package must be loaded to be used. A package is loaded at the command line by entering **library(package\_name)** where **package\_name** is the name of the package. However, a package can only be loaded if the package has been installed at some time in the past. Once loaded, R has access to the objects in the package.)

## The macOS Systems

The first step in the alternative version of updating R in the macOS systems is to open R and select **R** from the drop-down menu bar at the top of the page. To run the updater, select **Check for R Updates** in the drop-down menu under **R** and follow instructions.

## Using R in Separate Folders

Separate workspace images for R can be maintained in separate folders for Windows systems, macOS systems, and Linux systems. This property of R is very handy for using R on separate projects. While the process of opening R in a given folder varies by the operating system, once in a folder, saving the workspace image is straightforward.

For all operating systems, the function `setwd()` can be used to set the working directory, for example, `setwd("Documents/Margot's MacBook/R stuff")` on my macOS system. (Entering `getwd()` at the R prompt returns the address of the current folder.) There are also operating system specific ways to open R in a folder (see below).

When an R session is closed, the program asks if the user would like to save the workspace image. If there are objects in the workspace and **Yes** is selected, then the `.RData` and `.Rhistory` (and `.Rapp.history` for macOS systems) files are saved in the current directory. (For macOS systems and Linux systems, the files are hidden, but the files are there.) If there are no objects in the workspace, only `.Rhistory` is saved.

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The workspace of an R or RStudio session contains all the user-defined objects that have been created but not removed and that have been part of a saved workspace, starting with the first time the workspace was opened and saved.

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The `.RData` file contains the objects that were in R at the beginning of the session plus any objects that were added during the session minus any objects that were erased during the session. The `.Rhistory` (`.Rapp.history` for macOS systems, if the file exists) file contains the history of the lines input at the R console. By default, all lines up to the last 512 lines are saved in Windows systems. For macOS systems and Linux systems, the